To Transfer and Donate Securities In-Kind to Saugeen Hospice Securities Account

Share Transfer Authorization Form

DONOR INFORMATION

NAME _____

ADDRESS _____

CITY _____ PROVINCE _____ POSTAL CODE _____

TELEPHONE NUMBER _____ EMAIL ADDRESS _____

BROKER INFORMATION

NAME _____ FINANCIAL INSTITUTION _____

TELEPHONE NUMBER _____ EMAIL ADDRESS _____

Please accept this form with my signature as authorization to transfer the following securities to Saugeen Hospice Incorporated securities account as a charitable gift-in-kind to be applied to the building project or to the area of greatest need.

_____ _____

Authorizing Signature (donor) Date

Number of Shares	Name of Shares	Donor Account Number	Estimated Value and Currency ($ CDN / USD)

To the Account of: Saugeen Hospice Incorporated
BMO Nesbitt Burns Account #: 435-27738-18
DTC #: 5043 CUID: NTDT FINS #: T009
Institution ID: 53350

Saugeen Hospice Incorporated Charitable Registration Number: 79270 4504 RR0001

STEPS TO MAKING A GIFT OF SECURITIES

1. Contact Saugeen Hospice Incorporated to advise us that you wish to make a gift of securities and complete the Share Transfer Authorization Form.

2. If you work with an investment advisor, inform them of your plans to make a gift of securities. They will help you complete the form.

3. Once the form is completed (even if you send it to your transfer department) please email a copy to: Cory McKay (cory.mckay@nbpcd.com) at BMO Nesbitt-Burns.

4. Email a duplicate copy to Saugeen Hospice Incorporated at ***saugeen.hospice@gmail.com***.

Timing Considerations

Gift securities can generally take a few business days to transfer from the initiating broker/advisor to Saugeen Hospice Incorporated account. Charitable tax receipts are mailed through Canada Post (or occasionally emailed if requested). Gifts of mutual funds may take longer (2–4 weeks). If you are looking to make a gift within the calendar year, we recommend authorizing mutual fund donations no later than November 15 and publicly traded securities no later than December 15. For gifts close to year-end, your charitable receipt may arrive near the end of January.

Charitable Tax Receipt Value

The charitable tax receipt will reflect the fair market value of the shares on the date the gift is received by Saugeen Hospice Incorporated through BMO Nesbitt Burns. For U.S. securities, the Bank of Canada closing exchange rate for that day will be used. The valuation credited will normally be the receipted value of the donated security.

Further details on Saugeen Hospice Incorporated Acceptance of Gifts of Marketable Securities can be found at ***www.saugeenhospice.ca***.

Thank you for supporting Saugeen Hospice Inc.